

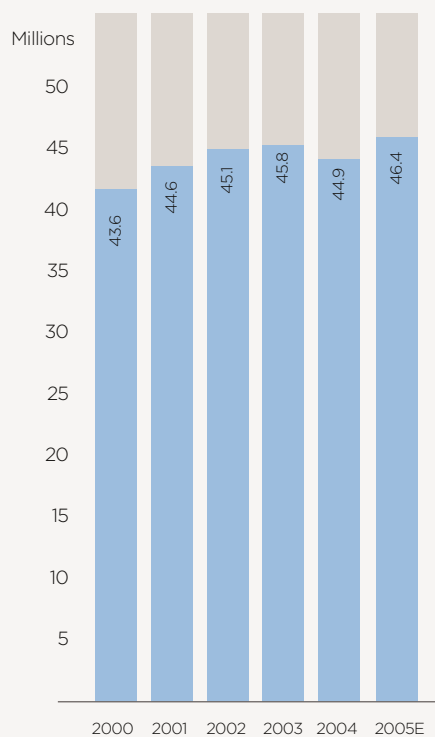
# Dashboard Summary

Vehicle Remarketing is a service industry positioned for growth as revealed in detail in the ADESA GVR 2005/2006 report.

## 1. The number of vehicles on the road in the U.S. and Canada continues to rise.



## 2. U.S. and Canada used vehicle sales increased.



## 3. Both measures of used vehicle activity grew by 3% in 2005.



# 4.

- Rental and commercial fleet sales grew by 500,000 units from 2003-2005; Auctions should see much of this volume in 2006 and beyond.
- Expect more dealer consignment volume at auction in 2006.



# 5.

The negative growth rate in off-lease volumes should taper in 2006 and then turn positive in 2007.



# 6.

Although estimated auction volumes fell modestly in 2005, they are positioned for growth in 2006 and beyond.

